



NEWS RELEASE

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## The Current Condition of the Japanese Machine Tool Industry

### Monthly Machine Tool Orders (May 2025)

The total value of machine tool orders in May was 128.72 billion yen. This decreased 1.1% compared to April 2025 and marked the second consecutive month of month-on-month decline. However, this figure represented an increase of 3.4% compared to the same month of the previous year and marked the eighth consecutive year-on-year growth.

The total number of orders exceeded 120 billion yen for the third consecutive month. It was the 51st consecutive month that the total amount exceeded 110 billion yen and was the eighth consecutive month of increase compared to the same month last year.

Although orders in May showed a slight decrease compared to the previous month, they increased compared to the same month last year, and as a result, the movement was generally flat, resulting in a sluggish trend that encouraged a wait-and-see approach.

Domestic orders fell by 4.0% from April to 33.02 billion yen. Moreover, this figure was a decrease of 5.2% from the same month of the previous year. The average monthly orders over the past year have been 35.6 billion yen, but domestic orders in May remained at a reasonable level compared to that figure. Looking at major industries, orders compared to April fell by 4.6% in industrial machinery, by 9.2% in motor vehicles, by 0.1% in electrical & precision machinery, and rose by 48.7% in aircraft, shipbuilding & transport equipment.

Foreign orders fell by 0.1% from April to 95.70 billion yen, marked the second consecutive month of month-on-month decline. Nevertheless, foreign orders showed an increase of 6.7% over the same month of the previous year, and this marked the eighth consecutive month of year-on-year growth. By region, orders from Asia fell by 6.4% by April to 45.17 billion yen. This increased 6.0% over the same month of the previous year. Orders from Europe rose by 14.9% over April to 15.83 billion yen. This was a decrease of 8.3% from the same month of the previous year. Orders from North America rose by 2.4% over April, amounting to 32.79 billion yen. This figure showed an increase of 18.7% over the same month of the previous year.

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# Main Statistics of Metal Cutting Machine Tools

Value in Millions of Yen

| Period    | ORDERS    |       |          |       |           |       |           |               | PRODUCTION |         |           |       | SALES   |           | INVENTORY |        | EXPORTS |       | IMPORTS |         | EMPLOYEES | WHOLE-SALE |
|-----------|-----------|-------|----------|-------|-----------|-------|-----------|---------------|------------|---------|-----------|-------|---------|-----------|-----------|--------|---------|-------|---------|---------|-----------|------------|
|           | Total     | %     | Domestic | %     | Foreign   | %     | Sales     | Order Backlog | Unites     | Weight  | Value     | %     | Unites  | Value     | Unites    | Weight | Value   | %     | Value   | %       | No. of    | PRICE      |
|           | Value     |       | Value    |       | Value     |       | Value     | Value         |            | ton     |           |       |         |           |           | ton    |         |       |         | Persons | INDEX     |            |
| C.Y. 2008 | 1,301,147 | 81.8  | 566,820  | 78.0  | 734,327   | 85.0  | 1,472,029 | 574,383       | 95,310     | 492,188 | 1,249,184 | 95.9  | 88,319  | 1,267,372 | 11,436    | 31,685 | 874,723 | 98.1  | 60,226  | 83.0    | 25,323    | 101.5      |
| 2009      | 411,809   | 31.6  | 159,648  | 28.2  | 252,161   | 34.3  | 596,920   | 382,592       | 28,281     | 180,025 | 486,283   | 38.9  | 29,894  | 514,793   | 9,547     | 22,656 | 321,399 | 36.7  | 28,717  | 47.7    | 24,542    | 100.2      |
| 2010      | 978,622   | 237.6 | 307,527  | 192.6 | 671,095   | 266.1 | 851,272   | 508,446       | 67,607     | 302,376 | 813,002   | 167.2 | 67,954  | 820,517   | 10,464    | 24,489 | 608,551 | 189.3 | 30,579  | 106.5   | 23,380    | 100.0      |
| 2011      | 1,326,188 | 135.5 | 421,599  | 137.1 | 904,589   | 134.8 | 1,179,316 | 653,138       | 85,483     | 432,693 | 1,149,394 | 141.4 | 87,452  | 1,170,069 | 10,437    | 28,720 | 855,195 | 140.5 | 43,442  | 142.1   | 24,348    | 102.5      |
| 2012      | 1,212,445 | 91.4  | 375,822  | 89.1  | 836,623   | 92.5  | 1,329,650 | 543,736       | 93,649     | 429,207 | 1,151,980 | 100.2 | 95,824  | 1,173,114 | 9,894     | 34,483 | 945,594 | 110.6 | 51,080  | 117.6   | 25,524    | 102.7      |
| 2013      | 1,117,049 | 92.1  | 400,803  | 106.6 | 716,246   | 85.6  | 1,094,673 | 566,113       | 56,780     | 320,904 | 886,372   | 76.9  | 62,518  | 911,286   | 7,890     | 31,779 | 766,495 | 81.1  | 63,016  | 123.4   | 24,716    | 101.2      |
| 2014      | 1,509,397 | 135.1 | 496,391  | 123.8 | 1,013,006 | 141.4 | 1,422,184 | 652,213       | 99,407     | 454,866 | 1,186,293 | 133.8 | 102,231 | 1,221,172 | 9,924     | 34,308 | 961,862 | 125.5 | 78,087  | 123.9   | 25,188    | 104.0      |
| 2015      | 1,480,592 | 98.1  | 586,240  | 118.1 | 894,352   | 88.3  | 1,532,603 | 607,499       | 102,101    | 489,253 | 1,258,087 | 106.1 | 105,147 | 1,310,282 | 11,274    | 38,620 | 932,123 | 96.9  | 91,580  | 117.3   | 25,826    | 100.0      |
| 2016      | 1,250,003 | 84.4  | 530,545  | 90.5  | 719,458   | 80.4  | 1,280,584 | 522,527       | 67,991     | 374,124 | 1,012,810 | 80.5  | 73,443  | 1,058,471 | 9,321     | 35,371 | 666,519 | 71.5  | 78,249  | 85.4    | 26,252    | 100.5      |
| 2017      | 1,645,554 | 131.6 | 629,369  | 118.6 | 1,016,185 | 141.2 | 1,467,285 | 694,231       | 88,644     | 426,841 | 1,129,823 | 111.6 | 92,174  | 1,181,505 | 9,936     | 33,453 | 786,221 | 118.0 | 72,276  | 92.4    | 26,161    | 99.3       |
| 2018      | 1,815,771 | 110.3 | 750,343  | 119.2 | 1,065,428 | 104.8 | 1,684,768 | 826,197       | 84,803     | 454,619 | 1,236,790 | 109.5 | 90,160  | 1,297,087 | 9,167     | 31,553 | 881,700 | 112.1 | 90,574  | 125.3   | 27,348    | 101.1      |
| 2019      | 1,229,900 | 67.7  | 493,188  | 65.7  | 736,712   | 69.1  | 1,501,633 | 561,265       | 62,240     | 380,419 | 1,072,452 | 86.7  | 66,288  | 1,118,969 | 9,490     | 33,806 | 735,108 | 83.4  | 85,996  | 94.9    | 27,436    | 103.7      |
| 2020      | 901,835   | 73.3  | 324,455  | 65.8  | 577,380   | 78.4  | 1,033,616 | 430,794       | 45,569     | 244,973 | 723,994   | 67.5  | 49,457  | 762,032   | 8,145     | 28,075 | 529,567 | 72.0  | 55,530  | 64.6    | 27,249    | 100.0      |
| 2021      | 1,541,419 | 170.9 | 510,324  | 157.3 | 1,031,095 | 178.6 | 1,283,499 | 701,005       | 67,601     | 313,143 | 895,409   | 123.7 | 68,971  | 923,460   | 7,465     | 30,612 | 712,613 | 134.6 | 60,794  | 109.5   | 26,689    | 100.1      |
| 2022      | 1,759,601 | 114.2 | 603,231  | 118.2 | 1,156,370 | 112.1 | 1,568,350 | 896,813       | 70,004     | 375,672 | 1,078,833 | 120.5 | 72,456  | 1,143,899 | 7,421     | 33,180 | 857,072 | 120.3 | 84,031  | 138.2   | 26,671    | 104.4      |
| 2023      | 1,486,519 | 84.5  | 476,821  | 79.0  | 1,009,698 | 87.3  | 1,616,581 | 785,775       | 58,832     | 362,386 | 1,051,791 | 97.5  | 61,160  | 1,124,691 | 7,129     | 38,613 | 830,389 | 96.9  | 85,481  | 101.7   | 27,041    | 112.3      |
| 2024      | 1,485,109 | 99.9  | 441,538  | 92.6  | 1,043,571 | 103.4 | 1,526,187 | 767,825       | 50,447     | 298,089 | 901,301   | 85.7  | 52,436  | 982,743   | 6,521     | 37,392 | 761,738 | 91.7  | 75,614  | 88.5    | 26,485    | 116.3      |
| F.Y. 2020 | 988,483   | 89.9  | 325,988  | 73.0  | 662,495   | 101.5 | 1,032,575 | 446,582       | 50,683     | 248,838 | 728,004   | 74.6  | 53,627  | 757,915   | 6,581     | 25,927 | 546,956 | 81.2  | 52,435  | 66.8    | 27,108    | 99.2       |
| 2021      | 1,667,502 | 168.7 | 566,229  | 173.7 | 1,101,273 | 166.2 | 1,368,954 | 757,694       | 69,950     | 333,552 | 953,784   | 131.0 | 70,992  | 985,574   | 7,704     | 30,669 | 747,726 | 136.7 | 66,234  | 126.3   | 26,570    | 100.6      |
| 2022      | 1,705,623 | 102.3 | 581,667  | 102.7 | 1,123,956 | 102.1 | 1,618,780 | 849,094       | 67,788     | 376,846 | 1,089,727 | 114.3 | 70,956  | 1,166,617 | 7,104     | 32,820 | 875,478 | 117.1 | 85,224  | 128.7   | 26,800    | 106.3      |
| 2023      | 1,453,136 | 85.2  | 457,521  | 78.7  | 995,615   | 88.6  | 1,564,251 | 757,003       | 54,102     | 342,985 | 991,001   | 90.9  | 56,538  | 1,067,568 | 6,345     | 35,804 | 802,996 | 91.7  | 83,042  | 97.4    | 26,977    | 113.9      |
| 2024      | 1,509,736 | 103.9 | 444,162  | 97.1  | 1,065,574 | 107.0 | 1,597,467 | 692,400       | 53,417     | 301,254 | 927,525   | 93.6  | 55,508  | 1,010,298 | 6,512     | 32,753 | 793,252 | 98.8  | 74,334  | 89.5    | 26,372    | 116.6      |
| 2022 4-6  | 463,043   | 121.9 | 161,313  | 141.6 | 301,730   | 113.4 | 362,729   | 858,008       | 17,481     | 87,843  | 246,409   | 110.1 | 18,470  | 256,607   | 7,230     | 32,142 | 198,031 | 112.3 | 20,674  | 150.9   | 26,572    | 103.9      |
| 7-9       | 432,587   | 106.7 | 156,164  | 105.9 | 276,423   | 107.2 | 402,230   | 888,365       | 17,014     | 97,737  | 281,353   | 125.8 | 17,417  | 298,698   | 7,451     | 33,353 | 222,335 | 119.3 | 21,387  | 149.1   | 26,719    | 106.5      |
| 10-12     | 415,792   | 95.8  | 132,487  | 87.5  | 283,305   | 100.3 | 411,901   | 896,813       | 16,084     | 94,153  | 273,385   | 119.5 | 16,809  | 295,485   | 7,421     | 33,180 | 239,619 | 127.5 | 22,852  | 119.8   | 27,017    | 106.7      |
| 2023 1-3  | 394,201   | 88.0  | 131,703  | 85.9  | 262,498   | 89.0  | 441,920   | 849,094       | 17,209     | 97,113  | 288,580   | 103.9 | 18,260  | 315,827   | 7,104     | 32,820 | 215,493 | 109.3 | 20,310  | 106.2   | 26,892    | 108.2      |
| 4-6       | 374,236   | 80.8  | 120,380  | 74.6  | 253,856   | 84.1  | 380,609   | 842,594       | 15,281     | 91,753  | 260,377   | 105.7 | 15,024  | 262,942   | 7,971     | 39,763 | 196,936 | 99.4  | 23,430  | 113.3   | 27,243    | 111.8      |
| 7-9       | 363,042   | 83.9  | 120,147  | 76.9  | 242,895   | 87.9  | 388,329   | 816,786       | 13,757     | 89,342  | 257,183   | 91.4  | 14,650  | 283,203   | 7,579     | 38,054 | 212,355 | 95.5  | 21,457  | 100.3   | 27,247    | 114.2      |
| 10-12     | 355,040   | 85.4  | 104,591  | 78.9  | 250,449   | 88.4  | 405,723   | 785,775       | 12,585     | 84,178  | 245,651   | 89.9  | 13,226  | 262,719   | 7,129     | 38,613 | 205,605 | 85.8  | 20,283  | 88.8    | 26,783    | 114.8      |
| 2024 1-3  | 360,818   | 91.5  | 112,403  | 85.3  | 248,415   | 94.6  | 389,590   | 757,003       | 12,479     | 77,712  | 227,790   | 78.9  | 13,638  | 258,704   | 6,345     | 35,804 | 188,100 | 87.3  | 17,871  | 88.0    | 26,635    | 114.7      |
| 4-6       | 379,248   | 101.3 | 112,019  | 93.1  | 267,229   | 105.3 | 329,117   | 807,134       | 11,227     | 68,729  | 201,413   | 77.4  | 11,408  | 210,721   | 6,441     | 38,802 | 171,756 | 87.2  | 18,494  | 78.9    | 26,507    | 116.6      |
| 7-9       | 360,072   | 99.2  | 109,424  | 91.1  | 250,648   | 103.2 | 399,490   | 767,716       | 12,864     | 74,329  | 232,409   | 90.4  | 13,244  | 252,096   | 6,496     | 38,433 | 191,765 | 90.3  | 19,211  | 89.5    | 26,530    | 117.7      |
| 10-12     | 384,971   | 108.4 | 107,692  | 103.0 | 277,279   | 110.7 | 407,990   | 767,825       | 13,877     | 77,319  | 239,689   | 97.6  | 14,146  | 261,222   | 6,521     | 37,392 | 210,118 | 102.2 | 20,039  | 98.8    | 26,267    | 116.1      |
| 2025 1-3  | 385,445   | 106.8 | 115,027  | 102.3 | 270,418   | 108.9 | 460,870   | 692,400       | 15,449     | 80,877  | 254,014   | 111.5 | 16,710  | 286,259   | 6,512     | 32,753 | 219,614 | 116.8 | 16,591  | 92.8    | 26,184    | 116.1      |
| 2023 12   | 127,088   | 90.4  | 38,251   | 90.5  | 88,837    | 90.4  | 158,104   | 785,775       | 4,483      | 30,276  | 90,952    | 98.5  | 4,687   | 100,829   | 7,129     | 38,613 | 77,571  | 93.3  | 6,104   | 81.1    | 26,800    | 113.9      |
| 2024 1    | 110,960   | 86.0  | 30,603   | 70.5  | 80,357    | 93.8  | 107,998   | 788,737       | 3,781      | 23,384  | 66,483    | 79.5  | 3,864   | 69,943    | 7,160     | 39,812 | 50,645  | 96.0  | 5,735   | 66.9    | 26,686    | 113.6      |
| 2         | 114,208   | 92.0  | 32,543   | 83.6  | 81,665    | 95.9  | 117,730   | 785,215       | 4,214      | 26,376  | 76,268    | 82.0  | 4,270   | 81,143    | 7,216     | 40,660 | 63,995  | 86.9  | 6,508   | 110.6   | 26,619    | 115.1      |
| 3         | 135,650   | 96.2  | 49,257   | 99.8  | 86,393    | 94.3  | 163,862   | 757,003       | 4,484      | 27,952  | 85,039    | 75.9  | 5,504   | 107,618   | 6,345     | 35,804 | 73,460  | 82.5  | 5,627   | 96.1    | 26,600    | 115.5      |
| 4         | 120,902   | 91.1  | 36,372   | 87.2  | 84,530    | 92.9  | 96,612    | 781,293       | 3,557      | 21,979  | 62,817    | 72.3  | 3,388   | 60,685    | 6,631     | 38,189 | 59,506  | 94.2  | 5,963   | 85.5    | 26,432    | 115.9      |
| 5         | 124,530   | 104.2 | 34,837   | 92.1  | 89,693    | 109.8 | 113,085   | 792,738       | 3,709      | 22,723  | 65,757    | 81.5  | 3,707   | 69,753    | 6,736     | 38,991 | 53,530  | 87.2  | 7,165   | 86.6    | 26,514    | 116.6      |
| 6         | 133,816   | 109.7 | 40,810   | 99.9  | 93,006    | 114.6 | 119,420   | 807,134       | 3,961      | 24,027  | 72,839    | 78.5  | 4,313   | 80,283    | 6,441     | 38,802 | 58,720  | 81.1  | 5,366   | 65.5    | 26,574    | 117.2      |
| 7         | 123,942   | 108.4 | 35,703   | 90.7  | 88,239    | 117.7 | 117,361   | 813,715       | 4,232      | 24,029  | 72,409    | 86.2  | 4,113   | 74,319    | 6,704     | 40,801 | 60,701  | 89.3  | 6,796   | 103.6   | 26,576    | 118.0      |
| 8         | 110,770   | 96.5  | 32,192   | 90.1  | 78,578    | 99.4  | 123,952   | 800,533       | 4,062      | 23,241  | 73,632    | 92.0  | 3,995   | 76,489    | 6,893     | 41,440 | 65,109  | 101.7 | 4,905   | 85.7    | 26,536    | 117.2      |
| 9         | 125,360   | 93.6  | 41,529   | 92.2  | 83,831    | 94.3  | 158,177   | 767,716       | 4,570      | 27,059  | 86,368    | 92.7  | 5,136   | 101,288   | 6,496     | 38,433 | 65,955  | 82.1  | 7,510   | 81.9    | 26,479    | 117.9      |
| 10        | 122,550   | 109.4 | 33,441   | 99.4  | 89,109    | 113.6 | 115,081   | 775,185       | 4,457      | 24,405  | 74,697    | 97.4  | 4,313   | 75,003    | 6,760     | 40,444 | 66,289  | 95.4  | 7,523   | 96.2    | 26,271    | 117.2      |
| 11        | 119,327   | 103.0 | 34,328   | 105.0 | 84,999    | 102.2 | 124,510   | 770,002       | 4,765      | 26,310  | 80,299    | 102.9 | 4,404   | 81,207    | 7,212     | 42,818 | 61,683  | 105.3 | 6,334   | 99.6    | 26,282    | 116.0      |
| 12        | 143       |       |          |       |           |       |           |               |            |         |           |       |         |           |           |        |         |       |         |         |           |            |

## NET NEW ORDERS – METAL CUTTING MACHINE TOOLS IN JAPAN

(Value: in Millions of Yen)

| Period                                   |                                                     | Total 2024 | 24/23 (%) | 24/10–24/12 | 25/01–25/03 | Previous Quarter (%) | year-to-year (%) | 25/01–25/05 | year-to-year (%) | May ' 25 | May25/Apr. 25 (%) | May 25/May 24 (%) |
|------------------------------------------|-----------------------------------------------------|------------|-----------|-------------|-------------|----------------------|------------------|-------------|------------------|----------|-------------------|-------------------|
| Industry                                 |                                                     |            |           |             |             |                      |                  |             |                  |          |                   |                   |
| 1. Primary Metals                        |                                                     | 15,172     | 92.8      | 4,254       | 3,602       | 84.7                 | 96.1             | 5,494       | 91.0             | 925      | 95.7              | 100.7             |
| 2. Fabricated Metal Products             |                                                     | 37,200     | 101.1     | 9,411       | 10,718      | 113.9                | 113.5            | 15,933      | 111.9            | 2,271    | 77.1              | 110.8             |
| Machinery & Equipment Industries         | 3. Industrial Machinery                             | 181,041    | 88.9      | 44,717      | 43,542      | 97.4                 | 94.7             | 72,888      | 99.6             | 14,328   | 95.4              | 99.8              |
|                                          | (of which construction machinery)                   | 8,449      | 67.9      | 1,688       | 2,804       | 166.1                | 96.2             | 5,254       | 112.9            | 903      | 58.4              | 122.7             |
|                                          | (of which dies and molds )                          | 15,761     | 55.9      | 3,037       | 3,316       | 109.2                | 62.3             | 5,794       | 77.2             | 1,080    | 77.3              | 103.4             |
|                                          | 4. Motor Vehicles                                   | 91,025     | 90.5      | 21,034      | 24,891      | 118.3                | 107.3            | 34,941      | 87.9             | 4,783    | 90.8              | 62.0              |
|                                          | (of which auto parts)                               | 62,400     | 84.9      | 13,255      | 16,197      | 122.2                | 94.7             | 22,889      | 78.4             | 3,436    | 105.5             | 61.1              |
|                                          | 5. Electrical Machinery                             | 31,506     | 86.9      | 7,011       | 6,931       | 98.9                 | 72.3             | 13,153      | 94.8             | 3,304    | 113.2             | 152.5             |
|                                          | 6. Precision Machinery                              | 23,227     | 108.4     | 6,103       | 5,977       | 97.9                 | 108.6            | 9,406       | 94.2             | 1,519    | 79.5              | 68.9              |
|                                          | 5 – 6. Electrical & Precision Machinery (Sub Total) | 54,733     | 94.9      | 13,114      | 12,908      | 98.4                 | 85.6             | 22,559      | 94.6             | 4,823    | 99.9              | 110.3             |
|                                          | 7. Aircraft, Shipbuilding & Transport equipment     | 24,218     | 120.1     | 6,433       | 9,338       | 145.2                | 187.7            | 14,176      | 146.3            | 2,893    | 148.7             | 142.0             |
|                                          | (of which aircraft)                                 | 13,183     | 154.9     | 4,106       | 4,575       | 111.4                | 198.1            | 7,288       | 145.3            | 1,869    | 221.4             | 141.0             |
| 3 – 7. Sub total                         |                                                     | 351,017    | 91.9      | 85,298      | 90,679      | 106.3                | 101.6            | 144,564     | 98.7             | 26,827   | 99.1              | 94.2              |
| 8. Other Machinery & Equipment           |                                                     | 18,793     | 82.2      | 4,733       | 5,921       | 125.1                | 116.8            | 9,559       | 115.2            | 1,731    | 90.8              | 116.6             |
| 9. Government, Public Agencies & Schools |                                                     | 2,532      | 128.1     | 418         | 333         | 79.7                 | 79.5             | 644         | 86.9             | 206      | 196.2             | 381.5             |
| 10. Others                               |                                                     | 11,917     | 98.0      | 2,738       | 2,805       | 102.4                | 87.3             | 4,600       | 82.2             | 784      | 77.5              | 61.2              |
| 11. Trading Companies                    |                                                     | 4,907      | 105.9     | 840         | 969         | 115.4                | 77.6             | 1,628       | 73.8             | 272      | 70.3              | 48.4              |
| 1–11. Domestic Total                     |                                                     | 441,538    | 92.6      | 107,692     | 115,027     | 106.8                | 102.3            | 182,422     | 99.4             | 33,016   | 96.0              | 94.8              |
| 12. Foreign                              |                                                     | 1,043,571  | 103.4     | 277,279     | 270,418     | 97.5                 | 108.9            | 461,955     | 109.3            | 95,702   | 99.9              | 106.7             |
| 1–12. Grand Total                        |                                                     | 1,485,109  | 99.9      | 384,971     | 385,445     | 100.1                | 106.8            | 644,377     | 106.3            | 128,718  | 98.9              | 103.4             |
| (of which: NC machines)                  |                                                     | 1,461,592  | 99.9      | 378,755     | 378,749     | 100.0                | 106.5            | 633,841     | 106.3            | 126,457  | 98.3              | 103.1             |
|                                          |                                                     |            |           |             |             |                      |                  |             |                  |          |                   |                   |
| Sales                                    |                                                     | 1,526,187  | 94.4      | 407,990     | 460,870     | 113.0                | 118.3            | 699,076     | 116.7            | 111,352  | 87.8              | 98.5              |
| (of which: NC machines)                  |                                                     | 1,503,335  | 94.5      | 402,999     | 454,718     | 112.8                | 119.0            | 690,098     | 117.1            | 110,034  | 87.8              | 98.5              |
| Order Backlog                            |                                                     | 767,825    | 97.7      | 767,825     | 692,400     | 90.2                 | 91.5             | 713,126     | 90.0             | 713,126  | 102.5             | 90.0              |
| (of which: NC machines)                  |                                                     | 746,270    | 98.1      | 746,270     | 670,301     | 89.8                 | 91.3             | 690,013     | 89.9             | 690,013  | 102.4             | 89.9              |

# NET NEW ORDERS BY DESTINATION

(Value in Millions of yen)

| 2025          |                   | Jan.             |        | Feb.   |        | Mar.    |        | Apr.   |        | May    |        | June  |   | July |   | Aug. |   | Sep. |   | Oct. |   | Nov. |   | Dec. |         | Total   |       |
|---------------|-------------------|------------------|--------|--------|--------|---------|--------|--------|--------|--------|--------|-------|---|------|---|------|---|------|---|------|---|------|---|------|---------|---------|-------|
|               |                   |                  | %      |        | %      |         | %      |        | %      |        | %      |       | % |      | % |      | % |      | % |      | % |      | % |      | %       | 2025    | %     |
| Asia          | East Asia         | Korea            | 2,629  | 106.4  | 3,041  | 171.9   | 2,587  | 131.1  | 3,238  | 102.4  | 2,396  | 80.1  |   |      |   |      |   |      |   |      |   |      |   |      |         | 13,891  | 112.3 |
|               |                   | Taiwan           | 1,285  | 76.9   | 1,683  | 119.8   | 2,182  | 108.9  | 1,825  | 83.9   | 1,619  | 72.8  |   |      |   |      |   |      |   |      |   |      |   |      |         | 8,594   | 90.7  |
|               |                   | China            | 27,600 | 121.7  | 26,684 | 116.9   | 36,087 | 142.2  | 33,980 | 127.9  | 30,954 | 110.6 |   |      |   |      |   |      |   |      |   |      |   |      |         | 155,305 | 123.8 |
|               |                   | Other            | 42     | -      | 0      | -       | 0      | -      | 65     | 185.7  | 0      | -     |   |      |   |      |   |      |   |      |   |      |   |      |         | 107     | 36.3  |
|               |                   | East Asia Total  | 31,556 | 117.6  | 31,408 | 120.8   | 40,856 | 138.0  | 39,108 | 122.5  | 34,969 | 105.3 |   |      |   |      |   |      |   |      |   |      |   |      |         | 177,897 | 120.6 |
|               | Other Asia        | Thailand         | 1,057  | 47.0   | 1,125  | 67.5    | 1,200  | 79.1   | 1,267  | 115.0  | 2,662  | 121.8 |   |      |   |      |   |      |   |      |   |      |   |      |         | 7,311   | 83.9  |
|               |                   | Malaysia         | 334    | 33.8   | 634    | 75.1    | 559    | 56.9   | 969    | 84.2   | 922    | 84.8  |   |      |   |      |   |      |   |      |   |      |   |      |         | 3,418   | 67.7  |
|               |                   | Singapore        | 542    | 59.6   | 525    | 144.2   | 814    | 171.0  | 986    | 365.2  | 442    | 70.4  |   |      |   |      |   |      |   |      |   |      |   |      |         | 3,309   | 125.0 |
|               |                   | Philippine       | 370    | 445.8  | 137    | 39.7    | 149    | 62.6   | 84     | 56.4   | 142    | 125.7 |   |      |   |      |   |      |   |      |   |      |   |      |         | 882     | 95.0  |
|               |                   | Indonesia        | 632    | 123.4  | 696    | 175.8   | 480    | 221.2  | 223    | 45.7   | 453    | 241.0 |   |      |   |      |   |      |   |      |   |      |   |      |         | 2,484   | 137.9 |
|               |                   | Vietnam          | 1,743  | 171.9  | 1,187  | 71.7    | 1,621  | 137.1  | 851    | 64.9   | 1,034  | 108.3 |   |      |   |      |   |      |   |      |   |      |   |      |         | 6,436   | 105.2 |
|               |                   | India            | 8,387  | 198.1  | 5,388  | 104.4   | 9,821  | 227.5  | 4,744  | 85.5   | 4,527  | 107.8 |   |      |   |      |   |      |   |      |   |      |   |      |         | 32,867  | 140.1 |
|               |                   | Other            | 178    | 8900.0 | 8      | 266.7   | 8      | 61.5   | 6      | 200.0  | 16     | 27.6  |   |      |   |      |   |      |   |      |   |      |   |      |         | 216     | 273.4 |
|               |                   | Other Asia Total | 13,243 | 132.6  | 9,700  | 93.0    | 14,652 | 163.8  | 9,130  | 91.1   | 10,198 | 108.4 |   |      |   |      |   |      |   |      |   |      |   |      |         | 56,923  | 116.7 |
|               | Sub Total         |                  | 44,799 | 121.7  | 41,108 | 112.9   | 55,508 | 144.0  | 48,238 | 115.0  | 45,167 | 106.0 |   |      |   |      |   |      |   |      |   |      |   |      |         | 234,820 | 119.6 |
| Europe        | EU                | Germany          | 3,042  | 83.0   | 3,789  | 91.5    | 3,483  | 85.1   | 3,379  | 98.3   | 3,627  | 103.1 |   |      |   |      |   |      |   |      |   |      |   |      |         | 17,320  | 91.8  |
|               |                   | Italy            | 1,508  | 60.8   | 1,644  | 97.0    | 2,740  | 136.2  | 2,356  | 85.1   | 3,257  | 135.3 |   |      |   |      |   |      |   |      |   |      |   |      |         | 11,505  | 101.2 |
|               |                   | France           | 1,923  | 143.7  | 1,634  | 69.5    | 1,939  | 120.7  | 1,371  | 79.9   | 2,138  | 111.8 |   |      |   |      |   |      |   |      |   |      |   |      |         | 9,005   | 100.9 |
|               |                   | Central Europe   | 851    | 64.9   | 1,262  | 63.6    | 1,487  | 86.5   | 673    | 54.2   | 1,347  | 86.3  |   |      |   |      |   |      |   |      |   |      |   |      |         | 5,620   | 71.9  |
|               |                   | Other            | 2,098  | 51.5   | 2,615  | 86.8    | 2,480  | 70.7   | 2,160  | 64.8   | 2,566  | 71.9  |   |      |   |      |   |      |   |      |   |      |   |      |         | 11,919  | 68.1  |
|               | Sub Total         |                  | 9,422  | 73.2   | 10,944 | 83.0    | 12,129 | 93.7   | 9,939  | 79.5   | 12,935 | 99.7  |   |      |   |      |   |      |   |      |   |      |   |      |         | 55,369  | 85.9  |
|               | Other West Europe | U.K.             | 1,592  | 123.3  | 1,703  | 105.3   | 1,902  | 122.3  | 1,517  | 89.3   | 1,058  | 57.1  |   |      |   |      |   |      |   |      |   |      |   |      |         | 7,772   | 97.0  |
|               |                   | Turkey           | 980    | 57.7   | 1,704  | 117.8   | 1,341  | 83.2   | 1,361  | 65.2   | 901    | 47.7  |   |      |   |      |   |      |   |      |   |      |   |      |         | 6,287   | 72.0  |
|               |                   | Switzerland      | 536    | 66.0   | 575    | 88.1    | 769    | 103.8  | 626    | 158.1  | 627    | 164.1 |   |      |   |      |   |      |   |      |   |      |   |      |         | 3,133   | 105.0 |
|               |                   | East Europe      | 169    | 241.4  | 328    | 164.0   | 82     | 62.6   | 123    | 1230.0 | 99     | 380.8 |   |      |   |      |   |      |   |      |   |      |   |      |         | 801     | 183.3 |
|               |                   | Russia - Other   | 10     | 250.0  | 17     | 212.5   | 14     | 233.3  | 13     | 185.7  | 31     | 442.9 |   |      |   |      |   |      |   |      |   |      |   |      |         | 85      | 265.6 |
|               | Sub Total         |                  | 13,218 | 79.0   | 15,422 | 90.0    | 16,521 | 95.7   | 13,776 | 81.3   | 15,833 | 91.7  |   |      |   |      |   |      |   |      |   |      |   |      |         | 74,770  | 87.6  |
| North America | U.S.A.            | 20,768           | 98.7   | 23,026 | 102.0  | 24,703  | 102.1  | 27,226 | 144.1  | 28,990 | 122.8  |       |   |      |   |      |   |      |   |      |   |      |   |      | 124,713 | 113.0   |       |
|               | Canada            | 1,839            | 105.2  | 1,719  | 122.5  | 593     | 41.0   | 831    | 38.3   | 1,260  | 75.6   |       |   |      |   |      |   |      |   |      |   |      |   |      | 6,242   | 74.0    |       |
|               | Mexico            | 1,551            | 101.7  | 997    | 60.2   | 1,981   | 76.7   | 3,968  | 243.1  | 2,541  | 107.4  |       |   |      |   |      |   |      |   |      |   |      |   |      | 11,038  | 113.1   |       |
|               | Sub Total         |                  | 24,158 | 99.3   | 25,742 | 100.4   | 27,277 | 96.7   | 32,025 | 141.1  | 32,791 | 118.7 |   |      |   |      |   |      |   |      |   |      |   |      |         | 141,993 | 110.5 |
| S & C America | Brazil            | 699              | 153.6  | 611    | 55.9   | 1,552   | 125.1  | 650    | 38.1   | 853    | 123.1  |       |   |      |   |      |   |      |   |      |   |      |   |      | 4,365   | 84.1    |       |
|               | Other             | 29               | 13.6   | 439    | 2195.0 | 106     | 392.6  | 177    | 536.4  | 50     | 39.1   |       |   |      |   |      |   |      |   |      |   |      |   |      | 801     | 190.3   |       |
|               | Sub Total         |                  | 728    | 109.0  | 1,050  | 94.3    | 1,658  | 130.8  | 827    | 47.6   | 903    | 110.0 |   |      |   |      |   |      |   |      |   |      |   |      |         | 5,166   | 92.1  |
| Oceania       | Australia         | 701              | 114.7  | 466    | 78.3   | 611     | 115.1  | 520    | 163.5  | 435    | 50.1   |       |   |      |   |      |   |      |   |      |   |      |   |      | 2,733   | 93.5    |       |
|               | Other             | 2                | 1.4    | 1      | 1.1    | 0       | -      | 59     | 88.1   | 180    | 216.9  |       |   |      |   |      |   |      |   |      |   |      |   |      | 242     | 58.5    |       |
|               | Sub Total         |                  | 703    | 93.9   | 467    | 68.3    | 611    | 107.6  | 579    | 150.4  | 615    | 64.7  |   |      |   |      |   |      |   |      |   |      |   |      |         | 2,975   | 89.2  |
| Middle East   |                   | 376              | 37.5   | 477    | 88.3   | 262     | 78.4   | 228    | 30.8   | 259    | 67.4   |       |   |      |   |      |   |      |   |      |   |      |   |      | 1,602   | 53.3    |       |
| Africa        |                   | 168              | 305.5  | 165    | 141.0  | 0       | -      | 162    | 265.6  | 134    | 496.3  |       |   |      |   |      |   |      |   |      |   |      |   |      | 629     | 139.2   |       |
| Grand Total   |                   | 84,150           | 104.7  | 84,431 | 103.4  | 101,837 | 117.9  | 95,835 | 113.4  | 95,702 | 106.7  |       |   |      |   |      |   |      |   |      |   |      |   |      | 461,955 | 109.3   |       |
| Of which NC   |                   | 83,878           | 105.6  | 83,727 | 103.0  | 101,272 | 117.9  | 95,157 | 113.0  | 94,721 | 106.2  |       |   |      |   |      |   |      |   |      |   |      |   |      | 458,755 | 109.2   |       |

(Note) It will be described as “-”, if the actual value is “negative” or “0” or no actual value.

From January 2021, the UK was moved from the “EU” to “other Western Europe”.

Japan Machine Tool Builders' Association