

NET NEW ORDERS – METAL CUTTING MACHINE TOOLS IN JAPAN

(December 2008)

(Value in millions of Yen)

By Industry	Dec. 08	Dec. 07	Comparison (%) Dec. 08/Nov. 08	Comparison (%) Dec. 08/Dec. 07	Year-to- Date 2008	Year-to- Date 2007	Comparison(%)) 08/07
1. Primary Metals	292	998	24.5	29.3	12,991	12,664	102.6
2. Fabricated Metal Products	879	2,539	130.2	34.6	19,218	21,582	89.0
Machinery & Equipment Industries (3-7)	12,636	49,856	61.0	25.3	498,383	640,131	77.9
3. General Machinery	5,801	24,952	49.0	23.2	248,456	319,284	77.8
(of which dies and molds)	(1,327)	(5,079)	(70.8)	(26.1)	(39,059)	(56,975)	(68.6)
4. Motor Vehicles	3,263	16,460	81.4	19.8	161,336	213,125	75.7
(of which auto parts)	(1,357)	(7,751)	(62.4)	(17.5)	(82,139)	(92,180)	89.1
5. Electrical Machinery	2,038	3,933	136.9	51.8	33,058	46,355	71.3
6. Precision Machinery	660	2,187	78.9	30.2	24,735	31,571	78.3
5-6. Electrical & Precision Machinery	2,698	6,120	116.0	44.1	57,793	77,926	74.2
7. Aircraft, Shipbuilding & Transport equipment	874	2,324	34.3	37.6	30,798	29,796	103.4
8. Other Machinery & Equipment	624	3,916	51.3	15.9	21,099	34,794	60.6
9. Government, Public Agencies & Schools	274	337	91.9	81.3	2,199	2,072	106.1
10. Others	504	512	91.1	98.4	7,973	8,164	97.7
11. Trading Firms & Agents	175	558	51.8	31.4	4,957	7,017	70.6
Domestic Total(1-11)	15,384	58,716	61.5	26.2	566,820	726,424	78.0
12. Foreign Orders	21,485	72,115	80.4	29.8	734,327	863,567	85.0
Total Orders (1-12)	36,869	130,831	71.3	28.2	1,301,147	1,589,991	81.8
of which NC type	35,075	125,948	71.1	27.8	1,254,661	1,529,644	82.0
Sales	100,341	137,037	105.2	73.2	1,472,029	1,522,632	96.7
of which NC type	97,050	131,923	104.8	73.6	1,421,109	1,467,631	96.8
Order Backlog	574,383	758,815	90.6	75.7	574,383	758,815	75.7
of which NC type	544,655	721,952	90.3	75.4	544,655	721,952	75.4

Source: Japan Machine Tool Builders' Association

NET NEW ORDERS – METAL CUTTING MACHINE TOOLS IN JAPAN

(2008 Quarterly Orders)

(Value in millions of Yen)

By Industry	1 st Qtr. 08/01-08/03	2nd Qtr. 08/04-08/06	3 rd Qtr. 08/07-08/09	4 th Qtr. 08/10-08/12	Total 2008	Change (%) 08/07
1. Primary Metals	3,397	2,878	4,381	2,335	12,991	102.6
2. Fabricated Metal Products	5,619	6,195	4,158	3,246	19,218	89.0
Machinery & Equipment Industries (3-7)	159,644	148,452	126,205	64,082	498,383	77.9
3. General Machinery	77,205	75,378	61,968	33,905	248,456	77.8
(of which dies and molds)	(11,975)	(11,909)	9,673	5,502	(39,059)	68.6
4. Motor Vehicles	55,303	49,352	40,766	15,915	161,336	75.7
(of which auto parts)	(27,131)	(27,633)	(19,566)	(7,809)	(82,139)	89.1
5. Electrical Machinery	10,303	8,001	8,588	6,166	33,058	71.3
6. Precision Machinery	8,225	7,739	6,215	2,556	24,735	78.3
5-6. Electrical & Precision Machinery	18,528	15,740	14,803	8,722	57,793	74.2
7. Aircraft, Shipbuilding & Transport equipment	8,608	7,982	8,668	5,540	30,798	103.4
8. Other Machinery & Equipment	7,888	4,858	4,514	3,839	21,099	60.6
9. Government, Public Agencies & Schools	243	259	882	815	2,199	106.1
10. Others	2,152	2,048	1,998	1,775	7,973	97.7
11. Trading Firms & Agents	1,703	1,355	1,141	758	4,957	70.6
Domestic Total(1-11)	180,646	166,045	143,279	76,850	566,820	78.0
12. Foreign Orders	211,852	223,382	205,840	93,253	734,327	85.0
Total Orders (1-12)	392,498	389,427	349,119	170,103	1,301,147	81.8
of which NC type	378,045	374,507	339,075	163,034	1,254,661	82.0
Sales	424,287	347,331	402,495	297,916	1,472,029	96.7
of which NC type	408,069	335,562	388,953	288,525	1,421,109	96.8
Order Backlog	722,147	766,391	708,222	574,383	574,383	75.7
of which NC type	688,203	728,796	676,936	544,655	544,655	75.4

Source: Japan Machine Tool Builders' Association